



DEVELOPER APPLICATION

1. Project Name: _____
2. Name of Developer: _____
3. Address of Developer: _____
4. Development Company entity: _____ (LLC, LTD, INC.)
5. Developer Title under Development Company: _____
6. Property Ownership Entity: _____ (LLC, LTD, INC.)
7. Developer Title under Property Ownership Entity: _____
8. Property Cost: \$ _____ date _____
9. Property Debt: \$ _____
10. Property Appraisal Value: \$ _____ date _____
11. Developer Equity: \$ _____ date _____
(not including appreciated land value)
12. Total residential units: _____ Total Sq Ft _____
13. Total Commercial: _____ Sq Ft
14. Total Floors: _____ Sq Ft per Floor _____
15. Gross sell out: \$ _____
16. Average price per Sq Ft: \$ _____
17. Construction cost: \$ _____
18. Total project cost \$ _____

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19. Timeline:

- a) Final entitlement / zoning approval date: _____
- b) Sales start date: _____
- c) 50% sales met (hard contracts) date: _____
- d) Construction loan approval date: _____
- e) Construction loan closing date: _____
- f) Building permit date: _____
- g) Foundation pour date: _____
- h) Shell construction completion date: _____
- i) Certificate of occupancy date: _____
- j) Closing of units process date: _____

20. Capital Stack:

(Please provide a detailed breakdown of the current and future capital structure including debt and equity.)

*Please see section 21. Delivery of Documents, on next page.

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21. Delivery of Documents

(The following section refers to documents that Project Driven Financing requires. If these documents are not available to be sent with this application then there must be an expected delivery date listed. Documents must be supplied in a bound and indexed presentation, as well as in an electronic format.)

Document	Is Project Driven Financing in Receipt of Document?	Estimated Delivery Date
1. Developer Resume and Biography	___ - yes or ___ no	If "no", expected delivery date _____
2. Developer's Certified Financials	___ - yes or ___ no	If "no", expected delivery date _____
3. Investor, Equity and/or Mezzanine offer and/or package	___ - yes or ___ no	If "no", expected delivery date _____
4. Current equity and/or mezzanine term sheet with designated use of funds	___ - yes or ___ no	If "no", expected delivery date _____
5. Pro Forma	___ - yes or ___ no	If "no", expected delivery date _____
6. Detailed budget analysis	___ - yes or ___ no	If "no", expected delivery date _____
7. Market Feasibility Study	___ - yes or ___ no	If "no", expected delivery date _____
8. Evidence of current zoning	___ - yes or ___ no	If "no", expected delivery date _____
9. Current appraisal	___ - yes or ___ no	If "no", expected delivery date _____
10. Warranty Deed and Title Insurance Policy	___ - yes or ___ no	If "no", expected delivery date _____
11. Environmental Disclosure	___ - yes or ___ no	If "no", expected delivery date _____
12. Marketing Materials for Development	___ - yes or ___ no	If "no", expected delivery date _____
13. Construction Time Line for Development	___ - yes or ___ no	If "no", expected delivery date _____
14. Floor Plans for all Units	___ - yes or ___ no	If "no", expected delivery date _____
15. Price Matrix for all Units	___ - yes or ___ no	If "no", expected delivery date _____
16. Condominium Documents for Development	___ - yes or ___ no	If "no", expected delivery date _____
17. Form of Reservation Agreement	___ - yes or ___ no	If "no", expected delivery date _____
18. Form of Purchase Agreement	___ - yes or ___ no	If "no", expected delivery date _____